

Getting to YES!

Asking for Gifts during COVID-19

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Welcome!

Please type your
First Name, Organization,
and
Energy Level in the Chat Box:

1 Zzzzzzzz....2 Still a bit Groggy3 Glad to be Here4 Feeling Good5 Excited/Ready to Go!



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Goals for Today

1

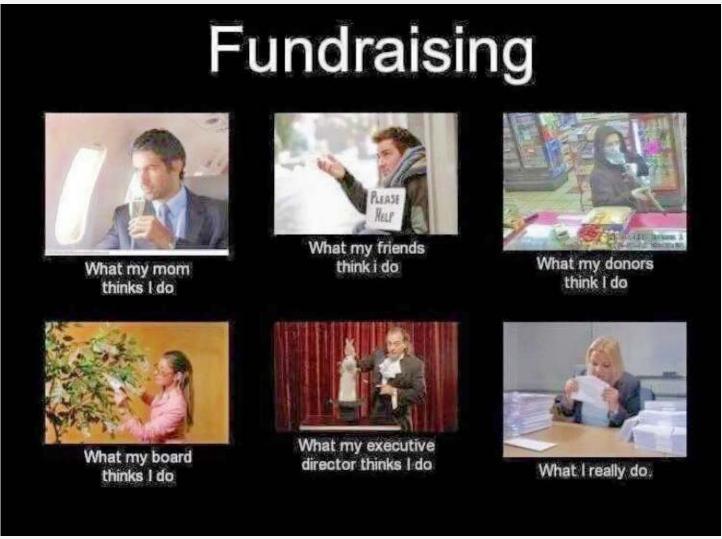
Understand effective ways to engage donor interest

2

Learn proven strategies to deepen donor trust and loyalty

3

Gain new perspectives to successfully ask for money



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POLL #1

In 2020, will the amount **YOU** usually donate to nonprofit organizations be impacted as a result of COVID-19?

- (A) I will donate more.
- (B) The amount I donate won't change.
- (C) I will donate less.
- (D) I don't know.

COVID-19 and Philanthropy:

How Giving Behaviors are Shifting amid Pandemic

Source: Fidelity Charitable

25%

I will donate more.

54%

The amount I donate won't change.

9%

I will donate less.

12%

I don't know.

Which best describes how you plan to support nonprofits this year?

Source: Fidelity Charitable

<mark>43%</mark>	Continue to primarily give to nonprofits I usually support, as they will probably be impacted by COVID-19 in some way
21%	I don't know / I haven't thought about this
16%	Support new nonprofits responding to COVID-19, but continue giving to nonprofits I have supported in past
12%	Primarily give to nonprofits I usually support, not really concerned about giving in response to COVID-19
8%	Shift my giving to primarily support nonprofits responding to COVID-19

"There is no such thing as a 'non-COVID' essential charity.

Every mission matters right now.

Any diminished service offering has an impact.

You. All. Matter. Everyone.

You are worthy of support."

- Steven Shattuck, CEO, Bloomerang

"Donors continue to support the causes they care about during a crisis. If donors trust you, they will continue to support you."

Penelope Burk, researcher & author of "Donor Centered Fundraising"



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POLL #2

On average, how often are you asking for a gift?

- (A) 1x 2x per week
- (B) 3x or more per week
- (C) 1x 2x per month
- (D) 3x or more per month
- (E) No direct 1-on-1 asking



Take the Relationship Quiz



Common Opportunities for Giving

\$500 = Help 5 children \$2,500 = Help 25 children

Things that a charity wants to tell a donor

Things that a donor wants to hear from a charity

About our mission Why What our we need values are your money Why we think What we you should believe support us How you can Our new support us approach We've been Why we think in the news we're different We're on **Facebook How great** /Twitter we are

What you achieved with my money

Why I made the right decision to support you

That you value me

That you think I'm special

How we

helped

solve a

problem

You'll ask how I want you to communicate with me

That you know why I give and what I care about

That you've remembered what I've done and what I've said



POLL#3

What is your **greatest** challenge when asking for a gift?

- (A) Knowing the best way to ask
- (B) Deciding how much to ask for and/or for what purpose
- (C) Understanding the donor's interests and reasons for giving
- (D) Overcoming the fear of asking
- (E) Other

Better Discovery questions

What are your top 3 philanthropic priorities?

How do you like to be invited to make a gift?

What is the best gift you ever gave and why?

Why do you give to our organization?

What are you most passionate about?

What is most important to you?

Do you have any feedback for us?

How can we get you [and your...] more involved?

What do you want your legacy to be?

Source: Rachel Muir



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Permission Based Asking

I would love to ask you some questions to learn more about what you are trying to achieve with your philanthropy.

Do you mind if I ask you a few questions about that?

Break-Out

Identify your greatest challenge when asking for a gift. Share one way to overcome this challenge and your first step towards implementing it.



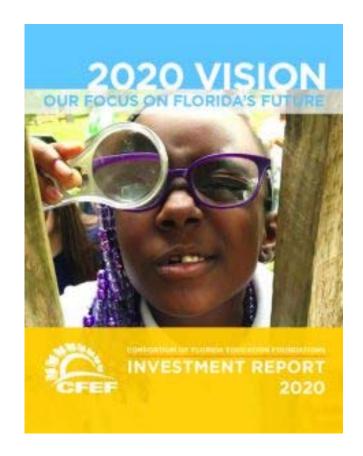
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What's the Case for Support NOW?

- Increase in # of people requesting services (daily/weekly)
- Changes in how people access or receive care
- Increase need for....by how much
- Over 100% capacity by...
- Waiting list or longer wait time
- Turning people away
- Other?



Source: BetterFundraising.com







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Commit to Stewardship

DAILY

WEEKLY

MONTHLY







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Apply Lessons of Pandemic

- Be transparent.
- Be relevant.
- Genuinely show you care
- Focus on how people FEEL
- Keep connecting
- Be authentic





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