



HELPING YOU TRANSFORM YOUR COMMUNITY

 **James Moore**
Certified Public Accountants and Consultants
NONPROFIT SERVICES

Serving Those Who Serve Others



While raising funds for your nonprofit is always a challenge, a lot more goes into your organization's well-being. Are you tracking the money you receive to avoid violating donor restrictions? How do you build donor relationships? What is the best way to maintain and increase memberships? Is your board of directors engaged in your cause? Do you understand the regulations that affect the grants you need and the interests you serve?

Your needs go beyond compliance and balancing your budget. So we provide solutions that go beyond what a traditional CPA offers.

OUR SOLUTIONS, YOUR BENEFITS

- **minimize fraud risk by focusing on your internal controls and processes**
- **strengthen your organization through staff and board training**
- **identify and develop future leaders in your organization**
- **long-term success through proper execution and accountability**

The goal isn't merely to get your numbers in order; we take a holistic approach to help you and your nonprofit **better fulfill your mission.**

Read more to see how we can serve you... so that you can serve those who need you most.

The James Moore Difference

Serving
300+ nonprofits
throughout Florida

Dedicated Nonprofit Leadership Team
with **over 125 years** of combined
industry experience

Not just CPAs, but also **volunteers,
board members and donors**

Created the **Strategic Nonprofit
Alliance Partnership (SNAP)**

SNAP provides free resources and training to help nonprofits address the challenges and issues they face. Training topics include grant writing, board development and strategic planning, among others.

We're in
the know...
so you're in
the know.

We're speakers and members in the following organizations:

AICPA – American Institute of Certified Public Accountants

AICPA Not-for-Profit Section

AICPA Governmental Audit Quality Center

FICPA – Florida Institute of Certified Public Accountants

FSAE – Florida Society of Association Executives

AGN International

“ We hired James Moore to provide oversight of HR operations after our VP of Human Resources left, and we quickly realized that it was the right decision. They've handled both day-to-day functions and large projects professionally and thoroughly, from advising our existing staff to leading the transfer to a new payroll provider. Because these matters are in knowledgeable hands, I can focus my energies on other areas that need my attention. We couldn't be happier with our choice. ”

Stephen Pennypacker, Esq., President & CEO, Partnership for Strong Families, Inc.



A Holistic Approach to Help You Thrive

At James Moore, we understand nonprofits are concerned with more than forms and financial statements. So we offer a wide range of services to help you in every aspect of your operations.

Audit & Assurance – Have confidence that your financial reporting meets industry standards and federal and state regulations.

Accounting & Controllership – Complement your existing financial staff or outsource your accounting completely, for a customized solution that suits your needs.

Tax Planning & Compliance – Ensure that the information on your Form 990 satisfies the IRS and gives potential donors and grantors confidence in your organization.

Technology Solutions – Find the technology answers you need to safeguard your IT network and maintain connections with your donors, members and employees.

HR Solutions – Gain peace of mind over the needs of your unique workforce in an ever-changing compliance environment.

Operational Excellence – Improve your operations and grow your bottom line by redirecting your resources to the things that matter most.

Strategic Planning – Refine your goals, establish priorities and develop clear steps so your team can move forward with clarity and confidence.

Transition Planning & Leadership Development – Strengthen your board and talent pipeline with a transition plan to handle succession development challenges.

FOR MORE INFORMATION

Nonprofit Services

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Established in 1964, James Moore & Co. has been serving clients in the nonprofit industry for more than 50 years. With offices in Daytona Beach, Gainesville and Tallahassee, Florida, we have a dedicated Nonprofit Services Team currently serving more than 300 nonprofit organizations and foundations throughout the state of Florida. Our CPAs and consultants provide a variety of services to nonprofit organizations, such as Audit, Tax, Outsourced Accounting, Peace of Mind, Wealth Management, Technology Solutions, and other consulting services.